

# LEGALSMART

January 2023 Edition



## Featured in this issue: **Legal Resolutions**

Set legal resolutions early so you are more inclined to tackle them in the new year. We've even jump-started your to-do list for you.

### **Review the Master Plan Contract.**

Enclosed in your New Member Packet is a copy of our Master Plan Contract. This document is your go-to resource for Legal Plan coverage. The Master Plan Contract offers an in-depth look into each fully-covered service as well as dependent eligibility, discounted services and other terms.

### **Set your legal goals.**

You have legal insurance, now what? This is a common question for new members. Start by asking yourself why

you elected for a Legal Plan in the first place. Perhaps you wanted peace of mind or an affordable way to launch your estate planning journey. Whatever your reason may be, discover your "why" and develop your goals from there.

### **Connect with your Plan Attorney.**

Your Plan Attorney is your biggest advocate. He or she is dedicated to resolving any legal issues that arise in your life, so developing a relationship with them is paramount. We recommend establishing rapport before an issue arises. Share with your Plan Attorney your legal resolutions, family dynamics, long-term goals and more.



### THE MISSION

The mission of Legal Resources is to provide high-quality legal services to our members, enabling them to lead lives free of major legal expenses.

### THIS MONTH'S EDITION

- Legal Resolutions
- Rethinking Fitness Trackers
- E-consultations, and more!



### #TRENDINGNOW

Advancements in video conferencing technologies have greatly improved clients' and patients' access to attorneys, advisors and doctors. According to the [Wolters Kluwer Future Ready Lawyer Survey 2022](#), incorporating legal technology into firms' day-to-day operations is the number one goal for 2023. The survey reports that over 60% of legal professionals intend to ramp up their investment in legal technology softwares after the new year. So, the next time you connect with your Plan Attorney, suggest an e-consultation to support their technology goal.

**LEGAL  
RESOURCES**

Relax... you're covered.®





SEE HOW  
MANY  
WORDS  
YOU CAN  
FIND.

P M D K N G O A L S T L G U A  
F D R N E W L O V E J R W C H  
R L E G A L R E S O U R C E S  
U C B Z D A N C I N G Q O F N  
I G I R T H A P P I N E S S E  
T C P L A N A T T O R N E Y W  
F K V F J P U S T R M B A H Y  
U F G F O H R H A T S X U N E  
L P K L Y F I R E W O R K S A  
R D H P U J I V S D L R E X R

## CYBER CORNER

### Smart Watches & Data Leaks

When we think of PII, or personal identifiable information, our minds immediately jump to confidential details like our social security number, phone number or driver's license ID. Rarely do we consider the health data collected by our smartwatches and fitness trackers as sensitive information. It's time to reevaluate, however, as brand-name fitness trackers are now a growing target for hackers. Sharing your location, utilizing Bluetooth and opting in for advertisements are just a few ways you may accidentally place your health data at risk. [Learn more about the security risks of fitness trackers here.](#)



### DID YOU KNOW.....

Our Member Services team have been busy in 2022!

The most popular inquired services in 2022 shows that Legal Resources Members benefited most from their Legal Plan when resolving matters related to:

1. Wills & Estates
2. Real Estate
3. Family Law
4. Traffic Matters
5. General Consultation

What is your #LegalStory? [Share your story with us today](#) for a chance to be featured as one of our weekly Member Testimonials on Facebook.

### Frequently Asked Questions:

**Q:** I've enrolled with Legal Resources. What should I do next?

**A:** You can unlock a host of opportunities with your Legal Plan. First off, we suggest reviewing the Master Plan Contract enclosed in your New Member Packet. The contract provides an in-depth look into the legal needs covered under your plan. Next, reach out to your Plan Attorney to arrange a meeting and discuss which service you'd like to utilize first.

### Have a question?

Please contact our Member Services Department with questions regarding your plan coverage, or attorney/law firm-related questions at 800.728.5768.



### Tip of The Month!

#### New Year, New Motivation

"And now we welcome the new year. Full of things that have never been."  
- Rainer Marie Rilke

You are the author of the story that unfolds over the next 365 days. You determine what is bound to be. As you reflect on Rilke's quote, think on what your hopes are for the new year. As you formulate your resolutions, turn them into SMART goals, or targets that are specific, measurable, achievable, realistic and timely. We can't wait to see what the new year has in store for you!

Looking for more inspirational quotes? [Check out Reader's Digest.](#)

