



TRENDING NOW

Planning for Travel Season

As spring picks up, many people begin making travel plans for the months ahead. Whether it's booking a vacation, renting a property, or planning international travel, there are often details that get overlooked.

Understanding cancellation policies, travel insurance terms, and rental agreements can help avoid unexpected issues. It's also important to know what protections you have if plans change or plans need to be adjusted last minute. For families, this may also be a time to review documents like medical consent forms for minors traveling without both parents.

Your Legal Resources plan can help you review agreements or answer questions before you travel, so you can focus on enjoying your plans.

FEATURED STORY

Graduation Season: Helping Young Adults Take the Next Step

As graduation season approaches, many families are preparing for a new chapter, whether that means heading to college, starting a first job, or moving out on their own. What often gets overlooked during this transition are a few important legal basics that shift once a child turns 18.

At that point, parents no longer have automatic access to medical, financial, or academic information. In an emergency, this can create unexpected challenges if the proper documents aren't already in place. Being proactive now can save a great deal of stress later.

Simple steps like establishing a healthcare power of attorney or HIPAA authorization can help ensure you're able to step in if needed. For young adults entering the workforce, it's also a good time to better understand employment paperwork, housing arrangements, and financial responsibilities. A quick conversation with an attorney can go a long way in making sure nothing important is missed.

These aren't complicated steps, but they are important and often overlooked in the excitement of this milestone. Taking time now to prepare can help provide clarity, reduce stress, and give your family greater peace of mind as you enter this next phase. Your legal plan can be a valuable resource in helping you navigate these transitions with confidence.

CYBER CORNER

Post-Tax Season Awareness

Be cautious of follow-up scams after filing your taxes. Messages claiming issues with your return or requesting additional verification are common this time of year. Always confirm the source before clicking any links or sharing personal information.

IN THE SPOTLIGHT

Attorney John Kidwell

This month, we're excited to feature attorney **John Kidwell**, who will be leading our upcoming When Life Gets Legal seminar focused on homeownership.

Homeowner Smarts: From HOAs to Buying and Selling Homes

April 8, 2026 | 12:00 – 1:00 pm EST

This session will walk through HOA rules, buying and selling considerations, and what to expect during inspections and closing, offering practical insights and real answers to your questions in a live setting.

SEMINAR DATES

WHEN LIFE GETS LEGAL

Topic: Homeowner Smarts

Date: April 8, 2026 from 12 - 1 EST

IDENTITY THEFT TODAY

Topic: Digital IDs & Their Effect on Your Future

Date: April 15, 2026 from 12 - 1 EST

CONVERSATIONS FOR CAREGIVERS

Topic: Long-Term Care Options & Future Needs

Date: April 22, 2026 from 12 - 1 EST

CASE IN POINT

Confidence at the Closing Table

As a member prepared to purchase their first home, excitement quickly turned into stress when they began reviewing the closing documents. Unsure what they were agreeing to, they reached out to a Legal Resources plan attorney.

The attorney walked through each document, explained key terms in plain language, and answered questions the member didn't even know to ask. By the time closing day arrived, they felt informed and confident instead of overwhelmed.

What could have been an intimidating experience became a smooth and positive milestone, simply by using the benefit they already had.

FINANCIAL PLANNING

Turning a Refund Into a Plan

If you received a tax refund this year, it can be a good opportunity to think about your next step. Whether it's saving, paying down debt, or planning ahead, having a clear strategy can make a meaningful difference.

Financial planning services available through your Legal Resources benefit can help you make informed decisions aligned with your goals.

FAQ

Q: Does my Legal Resources plan cover bankruptcy?

A: Yes. Your plan includes a free initial consultation and legal advice for bankruptcy matters. If you retain an attorney, you'll receive a 25% discount on fees, allowing you to explore your options at no cost before moving forward.



LEGAL LINGO

Title vs. Ownership - What Does It Mean to Hold "Title"?

Holding title refers to legal ownership of an asset, such as a home or property. How title is held can impact what happens to that asset in the future. For example, ownership can be structured individually, jointly, or with rights of survivorship, each carrying different implications for inheritance and transfer.

Many people don't revisit how their assets are titled after major life events, which can lead to unintended outcomes later.

Understanding how your assets are owned is an important part of planning ahead. Your Legal Resources plan can help you review ownership structures and ensure they align with your overall goals.

